Enrollment Form

Underwritten by: Companion Life Insurance Company

Club Name: _____

Mail Completed Form to:
Angela Graziano
Wheatley Agency Inc.
377 Oak St. Suite #205
Garden City, NY 11530

Brought to you by:
Mutual of Omaha

Employer Section

Employer's Name: Trustees of Metropolitan Golf Association			Group ID: G000477I
Sub Group ID:	Location Code:	Class:	Occupation:
Full-Time Employment Date:	Effective Date		Hours Worked Per Week
Salary: ☐ Hourly ☐ Weekly ☐ Bi-Weekly $ ☐ Monthly ☐ Semi-monthly ☒ Annually			Occupation:

Employee Section (Please print clearly.)

Last Name		First Name:		MI:
Social Security Number	Birth Date (MM/DD/YYYY):	Age:	Gender: ☐ Male ☐ Female	Marital Status:

Basic Life and AD&D Coverage Election

Employee Only Coverage	Enroll	Decline	Premium Amount
Basic Life and AD&D - Employee	■	☐	Paid by Employer

Beneficiary for Death Benefits (Right to change beneficiary is reserved to the insured.)

If more than one beneficiary is named, the beneficiaries shall share benefit equally unless otherwise stated below. If indicating benefit percentages, the percentages must total 100% for Primary Beneficiaries and 100% for Secondary Beneficiaries. Some states have laws regarding beneficiary designation. Please consult your employer/benefits administrator for additional information.

Primary Beneficiary Designation

Last Name	First Name	Relationship to Insured	Date of Birth (MM/DD/YYYY)	Address of Beneficiary (Address, City, State, Zip)	Benefit Percentage (%)
				Percentage Total:	100%

Must Total 100%

Secondary Beneficiary Designation (receives proceeds if primary beneficiary pre-deceases the insured)

Last Name	First Name	Relationship to Insured	Date of Birth (MM/DD/YYYY)	Address of Beneficiary (Address, City, State, Zip)	Benefit Percentage (%)
				Percentage Total:	100%

Must Total 100%

Enrollment Information

Enrollment must occur within 31 days from the date the employee becomes eligible (or as otherwise stated in the policy). If you are required to pay premiums for any coverage, the enrollment form must be signed and dated to authorize payroll deductions. The premium amounts indicated on this form are estimates, and are subject to change based on the final terms and conditions of the policy as well as your salary and age on the effective date of the policy.

Agreement and Signature

I represent that the information I have provided in this enrollment form is complete, true and accurate to the best of my knowledge. I understand and agree that I must satisfy all active work and/or active employment requirements that pertain to the policy to be eligible for coverage. Should I decline coverage(s), I understand and accept the Waiver of Group Insurance provisons that follow.

By signing below, I acknowledge that I understand and agree to the above statements.

SIGNATURE OF EMPLOYEE _____ DATE ____/____/____

Waiver of Group Insurance

Should I apply for waived coverage(s) in the future (either for myself or my eligible dependent(s)), I understand that evidence of insurability may be required, acceptable to the Insurance Company, at my own expense. If waiving dental coverage, I understand that if coverage is applied for in the future, Benefit Waiting Periods may apply.

The above requirements will apply unless otherwise stated in the policy, or unless prohibited by any applicable state or federal law.

Additional Information

Applicable to Life Plans for Residents of New York

- Read your policy carefully.
- Your employer may include a Living Care (Accelerated Death Benefit) in your plan. If so, there is no additional premium charge associated with the Living Care benefit. Receipt of Living Care (Accelerated Death Benefit) may affect eligibility for public assistance programs and may be taxable.
- Certain war risks are not assumed. In case of any doubt write your company for further explanation.